**Amended Market Notice**

**Date: 16 April 2014**

**Subject:** Partial Capital Redemption Schedule

***(COMMISSIONER STREET NO 4 LIMITED –“MEFSA1”) – ISIN ZAG000089749***

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In accordance with the Terms and Conditions of **COMMISSIONER STREET NO 4 Limited** notes, investors are herewith advised of the partialcapital redemptions of the **MEFSA1** notes which took place between the period of 05 April 2012-07 April 2014.

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** | **Effective Date** | **Amount Outstanding After Capital Redemption** |
| ***MEFSA1 - ZAG000089749*** |  R 40,000,000.00 | **05 April 2012** |  R 130,000,000.00 |
| ***MEFSA1 - ZAG000089749*** |  R 31,000,000.00 | **05 October 2012** |  R 99,000,000.00 |
| ***MEFSA1 - ZAG000089749*** |  R 28,333,333.00 | **05 April 2013** |  R 70,666,667.00 |
| ***MEFSA1 - ZAG000089749*** |  R 28,333,333.00 | **07 October 2013** |  R 42,333,334.00 |
| ***MEFSA1 - ZAG000089749*** |  R 28,333,333.00 | **07 April 2014** |  R 14,000,001.00 |

For further information on the Note issued please contact:

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